

**New York City Capital Resource Corporation  
Schedule of Bonds & Notes Outstanding Pursuant to  
2800(2)(a)(4) for FY2011**

Project Name	Bond Trustee Company	CUSIP #	Series	Fiscal Year of Issuance	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for FY2011	Variable Rate Maximum for FY2011	Fixed Rate  **For Serial Rates please enter amounts in Variable Rate Columns (N-0)
Albee Retail Development LLC	BONY	649437AH3	2010	2011	7/1/2010	\$ 20,000,000.00	11/1/2042	1			7.250%
Arthur Management Corporation	US Bank	649437AK6	2010	2011	12/21/2010	\$ 19,800,000.00	8/1/2025	1			7.000%
Arverne by the Sea#1/Benjamin Beechwood Market LLC	US Bank	649437AJ9	2010	2011	10/19/2010	\$ 11,500,000.00	3/1/2037	2	0.214%	0.299%	
Cobble Hill Health Center, Inc.	BONY	649437AE0	2008B1	2008	1/30/2008	\$ 35,920,000.00	7/1/2037	2	0.205%	0.802%	
Cobble Hill Health Center, Inc.	BONY	649437AF7	2008B2	2008	1/30/2008	\$ 4,420,000.00	7/1/2037	2	0.205%	0.802%	
Cobble Hill Health Center, Inc.	BONY	649437AG5	2008B3	2008	1/30/2008	\$ 7,850,000.00	7/1/2037	2	0.205%	0.802%	
Maimonides Medical Center	BONY	649437AA8	2006	2007	5/1/2006	\$ 31,200,000.00	1/1/2026	2	0.205%	0.802%	
Natural Resources Defense Council	BONY	649437AD2	2008A	2008	1/24/2008	\$ 12,730,000.00	3/1/2038	2	0.205%	0.802%	
Poly Prep Country Day School #2 CRC	BONY	649437AB6	2007	2007	12/1/2006	\$ 7,245,000.00	5/1/2037	2	0.235%	0.294%	
Village Center for Care (NYCCRC)	BONY	649437AC4	2007 B	2008	12/20/2007	\$ 37,620,000.00	11/1/2037	2	0.205%	0.802%	
WytheHotel LLC	BONY	649437AL4	2011	2011	12/16/2010	\$ 15,000,000.00	12/1/2040	2	0.196%	0.543%	

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Project Name	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt	Beginning Balance FY 2010 - as of 7/1/2009	Ending Balance FY2010 - as of 6/30/10	Beginning Balance FY2011 - as of 7/1/2010	Ending Balance FY2011 - as of 6/30/2011	Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment, 9 for Serial Maturity, 10 Calls, 11 Refinancings, 12 Refundings	Date of Action referred to in previous column for action codes 2-8	Bond Payment Dates - Principal Payments Only
Albee Retail Development LLC	3	\$ -	\$ -	\$ 20,000,000.00	\$ 20,000,000.00	1			
Arthur Management Corporation	3	\$ -	\$ -	\$ -	\$ 19,800,000.00	1			
Arverne by the Sea#1/Benjamin Beechwood Market LLC	3	\$ -	\$ -	\$ -	\$ 11,500,000.00	1			
Cobble Hill Health Center, Inc.	2	\$ 35,920,000.00	\$ 35,920,000.00	\$ 35,920,000.00	\$ 35,920,000.00	1			
Cobble Hill Health Center, Inc.	2	\$ 4,420,000.00	\$ 4,420,000.00	\$ 4,420,000.00	\$ 4,320,000.00	1	8	7/1/2010	7/1/2010
Cobble Hill Health Center, Inc.	2	\$ 7,850,000.00	\$ 7,850,000.00	\$ 7,850,000.00	\$ 6,785,000.00	1	8	7/1/2010	7/1/2010
Maimonides Medical Center	2	\$ 28,455,000.00	\$ 27,430,000.00	\$ 27,430,000.00	\$ 26,345,000.00	1	8	1/1/2011	1/1/2011
Natural Resources Defense Council	2	\$ 12,515,000.00	\$ 12,290,000.00	\$ 12,290,000.00	\$ 12,055,000.00	1	8	3/1/2011	3/1/2011
Poly Prep Country Day School #2 CRC	2	\$ 7,245,000.00	\$ 7,245,000.00	\$ 7,245,000.00	\$ 7,245,000.00	1			
Village Center for Care (NYCCRC)	2	\$ 37,620,000.00	\$ 37,620,000.00	\$ 37,620,000.00	\$ 14,345,000.00	1	5	2/1/2011	2/1/2011
WytheHotel LLC	3	\$ -	\$ -	\$ -	\$ 15,000,000.00	1			
		<b>\$ 134,025,000.00</b>	<b>\$ 132,775,000.00</b>	<b>\$ 152,775,000.00</b>	<b>\$ 173,315,000.00</b>				

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Project Name	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date	Original Bond Rating	Current Bond Rating	Has a change in the Bond Rating Occurred during FY	Bond Rating Agency	Notes
Albee Retail Development LLC	-			NR	NR	No	NA	
Arthur Management Corporation	\$ -			NR	NR	No	NA	
Arverne by the Sea#1/Benjamin Beechwood Market LLC	\$ -			Aa2	Aa2	No	Moody's	Rating effective as of 9/28/2010
Cobble Hill Health Center, Inc.				Aaa/VMIG-1	Aa3/VMIG1	6/3/2011	Moody's	
Cobble Hill Health Center, Inc.	\$100,000.00			Aaa/VMIG-1	Aa3/VMIG1	6/3/2011	Moody's	
Cobble Hill Health Center, Inc.	\$1,065,000.00			Aaa/VMIG-1	Aa3/VMIG1	6/3/2011	Moody's	
Maimonides Medical Center	1,085,000.00			Aa1/VMIG1	Aa3/VMIG1	6/3/2011	Moody's	
Natural Resources Defense Council	\$235,000.00			Aa1/VMIG1	Aa3/VMIG1	6/3/2011	Moody's	
Poly Prep Country Day School #2 CRC				Aa1/VMIG1	Aa3/VMIG1	6/3/2011	Moody's	
Village Center for Care (NYCCRC)	\$23,275,000.00			Aa1/VMIG1	Aa3/VMIG1	6/3/2011	Moody's	
WytheHotel LLC	-			A2	A2	No	Moody's	

**\$25,760,000.00**